



## BDO IT SOLUTIONS

# CORPORATE PERFORMANCE MANAGEMENT FOR NOT FOR PROFITS

Whether you run a foundation, charity, association or community care agency, BDO IT Solutions recognizes that shifts in financial reporting standards and funding continue to dominate the accounting arena. For this reason, BDO IT Solutions provides the expertise to help identify, deploy and support Corporate Performance Management (CPM) solutions for Not For Profit (NFP) companies. We help this sector respond to the most challenging issues, by offering insights and providing targeted solutions, some of which include financial modelling, reporting and technology innovation aimed to help contain costs and scenario plan for revenue and funding variances.

Our collaborative approach simplifies processes and gives you information specific to your business and the impact technology can bring to the ongoing and future success of your organization.

There is never a perfect time to invest in systems, however, forward-thinking NFP agencies are looking to technology not only to be prepared for growth, but to better position themselves against market fluctuations.

**Corporate Performance Management: Enabling financial automation with planning, budgeting, forecasting, consolidation, dashboards and reporting processes.**

At BDO IT Solutions, we understand that effective performance management often goes beyond conventional ERP reporting, spreadsheet modelling and at times requires a dedicated analytics solution. NFP companies need to plan for the future by ensuring the right people, processes and systems are working in unison and are easily adaptable to change. CPM Technology is helping to build a foundation for growth, and is often leveraged as a must-have to improve efficiencies, reduce the time spent on low to non-value-added activities while enhancing the ability to make informed decisions.

**CPM Technology can help you with the following:**

- Manage Revenues and Cost Complexities—Planning and analysis by program, project, fund, grant and more to track expenses that drive donor contributions.
- Support Reporting and Compliance—Maintain compliance with external reporting requirements for financial and operational detail such as personnel plans.
- Manage Uncertainty and Mitigate Risk—Effectively scenario plan by augmenting spreadsheet-based planning processes.

Now, more than ever, it is important for NFP companies that have been tasked to do more with less to streamline processes. Understanding what processes you can automate to help improve decision-making, optimize costs and mitigate risks is a crucial step in setting a foundation for continuous improvement. NFP companies of all sizes can look to technology as an enabler for change and harness Corporate Performance Management capabilities to translate strategic planning into tactful execution. One method leaders in this sector may consider is assessing the overall health of the business by evaluating its future technological direction with industry leaders.



**For more information about Corporate Planning Management (CPM) solutions, please contact:**

Les Wright, CPA, CMA, CITP  
519 580 0782  
lwright@bdo.ca

Daniel Caringi  
416 617 5892  
dcaringi@bdo.ca

[itsolutions.bdo.ca](http://itsolutions.bdo.ca)

### ABOUT BDO IT SOLUTIONS

BDO IT Solutions helps organizations align technology to their overall business strategies using Microsoft technology. Harnessing the power of on-premise, hybrid, and cloud solutions, BDO IT Solutions enables our clients to streamline their business processes and improve overall operational efficiency. This group of experienced professionals provides consulting, implementation, training, and support for a variety of solutions, including Microsoft Dynamics AX, GP, NAV, CRM, Office 365, SharePoint, and Power BI as well as Business Intelligence and Corporate Performance Management.